

Introduction

Black Komodo Investments FZE



Brief Overview - Growing Wealth through Value

- Black Komodo was born out the idea to build the **bridge to wealth**.
- We view asset management as a way to bridge the gap between the individually managed and the institutional, providing institutional level care, analysis and allocation to HNWIs, family offices and corporates.
- Building long term portfolios that identify, hold and grow value though time while preserving capital through risk alignment.
- We build and manage portfolios with a long-term focus to outlast, grow and protect capital.



Our offerings

We provide personalized risk aware alpha through two of our primary verticals:

Komodo Management: KM

- Private Mandates through SMA structures, tailored to you.

Komodo Specialist Service: KSS

- One time specialist team portfolio diagnostics and restructuring.



Komodo Management - Your capital stays with you.

- Clients hold all custody within custodians of their choosing.
- **24/7 visibility and transparency** as well as **verifiable performance and liquidity**.
- Private mandates are used to tailor portfolios to clients' specific requirements, understanding their risk first growth objectives.
- We build global and asset agnostic portfolios with a specialized focus in US public equities.
- This is a discretionary management service, we become your personalized manager.



Komodo Specialist Service – Your portfolio surgeon.

- The same level of transparency and visibility as our management service.
- Portfolio analysis and re-structuring/building of portfolios whether they be legacy, mismanaged or not up to your expectations.
- Specialized team brought in for a specific task: **Portfolio Architecture.**
- We believe allocation is just as important if not more important than the names of holdings in a portfolio.
- We provide a specialized end to end service of portfolio diagnostics as well as discretionary rebalancing and portfolio re-structuring and a handover back to your management.



Custodians we work with



J. SAFRA SARASIN



Deutsche Bank



Interactive
Brokers

charles
SCHWAB

Coutts



EFG

بنك أبوظبي التجاري

ADCB



HSBC



We are custodian agnostic and work with Tier-1 custodians, where **you** keep the funds, ensuring transparency and 24/7 visibility.



Black Komodo functions as the the **external research, analysis and execution brain** for private mandates.

Utilizing the **expertise** of our highly skilled technical research team and our rigorous **proprietary systems** to provide institutional level analysis, portfolio construction and management typically reserved for the world's elite allocators.

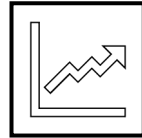




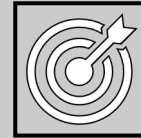
Our Strategy



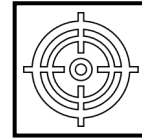
We employ a long-only strategy, and we see ourselves as the custodians and guardians of your capital first.



Our Goal: Grow your capital and protect the downside.



Our Aim: Outperform the benchmark on a long-term consistent basis, while providing income and protecting your capital by limiting the downside.



We are not an absolute return strategy with a set target that we will hit every year. We focus on identifying and capturing mispriced value across long term horizons.



Our Process

- We approach investing through a synergetic lens of value and growth, applying macro aware, risk aligned bottom up analysis through our proprietary **EPARCS*** system and **KPS**** Pareto Allocation methodology.
- Our risk framework is designed to operate within the safety of Tier-1 custodial environments. We build and manage portfolios from a risk aligned perspective first.
- We are research centric with a 10 member research team of technical expertise focused on data backed fundamental analysis with a 5 point scenario mapping layer to allocate capital efficiently and build long lasting value focused portfolios.
- Proven investment methodology with a 5-year history of strategy execution.

*Efficient Portfolio Allocator and Risk Control System

**Komodo Portfolio Solutions



Our Take on the Changing Landscape

- Over - diversification and mismanagement of risk are the two biggest silent killers of growth and turn safe investing into very dangerous investing.
- Building a **concentrated-diversified** portfolio of safe, reliable and consistent firms that are **change drivers**, building the world around us preserves growth and aligns one's portfolio with the dynamic nature of the world, compounding its growth alongside the developments and advancements of the world.
- **Allocation** is the biggest differentiator and compounder of a portfolio, allocating capital is the sole difference between a market beating portfolio and one that lags the broader market



Questions

If you have any questions,
please contact us at:



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<https://www.blackkomodoinvestments.com/>





Disclaimers

REGULATORY DISCLOSURE & SMA NOTICE

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